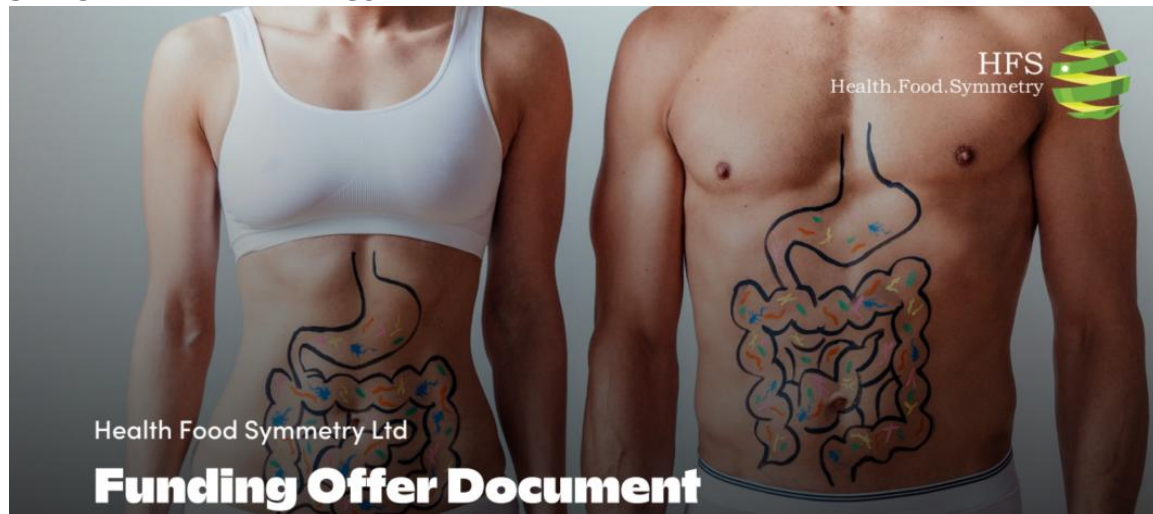


TERMS SHEET – HEALTH FOOD SYMMETRY LTD

THIS DOCUMENT IS A SUMMARY OF THE KEY POINTS OF THE OFFER DOCUMENT
STRICTLY PRIVATE AND CONFIDENTIAL



Reference should be made to the Offer Document for full details of the offer

Issuer:	Health Food Symmetry Ltd ('HFS')
Offer period:	Offer opens 29 October 2025 and closes 12 November 2025
Nature of the Offering and Issue Price:	Offer of fully paid ordinary shares in Health Food Symmetry Ltd at \$0.40 per share
Offering size:	Raise \$2,000,000 plus over subscriptions
Type of Security:	Fully paid ordinary shares with one vote per share
ASX Listing:	Mandate has been signed with PAC Partners to take HFS to an ASX listing in 12 to 18 months
Capitalisation:	Approx. 46m shares. Raised to date net \$8.2m
Use of Proceeds:	Capital equipment, product development, stock and working capital. Refer Offer Document

HEALTH & WELLNESS MARKET	
About HFS:	HFS has developed a world's first prebiotic for gut health which has been recently researched and proven by RMIT Uni. & CSIRO to be better than the top 20 dietary fibre prebiotics currently on the market. HFS proprietary manufacturing technology has no known competitors globally
Produces:	Produces four globally trademarked brands which are aimed at the health & wellness, in humans and animals, which have both FSANZ and TGA claims as well as patents on its product research
Products:	Kfibre: established retail brand targeting the global dietary supplements market estimated at US\$192.65B in 2024

Health Food Symmetry Ltd ABN: 60 639 091 240
 Factory: 24 Bird St, Ayr Queensland 4807 Australia
 Postal: PO Box 973, Ayr Queensland 4807 Australia.
 Ph: + (0) 7 4783 6853 E: info@hfsym.com.au
www.hfsym.com.au / www.kfibre.com

	PhytoBiome: HFS flagship ingredient is FSANZ and TGA listed, used in retail products – addressing the \$116.9B global digestive health market
	PhyteQuine: supports gut health in horses, an opportunity to enter the global equine animal intestinal health market size valued at US\$176.2B in 2024
	PhytoCel: application ready ingredient for food manufacturers taking on the Global Health & Wellness packaged Food market valued at US\$58B in 2023
Replication of Product & Plant & Equipment:	Extremely hard to replicate technology, to produce HFS products developed over a number of years and over \$8m invested + patent & trademark portfolio + global certifications and licences. Specialist plant & equipment + patents & trademarks worth in excess of \$10m
Growth strategy:	Moving from early-stage commercialisation to full commercialisation as disclosed in the Offer Document, and current Press Releases
Professional Recommendations:	Professor Raj Eri: Assoc. Dean, School of Science Royal Melbourne Institute of Technology, RMIT University: ‘One serve of virgin sugarcane prebiotic (PhytoBiome) can deliver equivalent fibre functionality to one to two serves of vegetables – not just in quantity, but in quality of gut response and microbiome stimulation. This highlights the fermentable and bulking fibres in the sugarcane matrix, which supports both colonic transit and SCFA production, mimicking the physiological effects of a high-vegetable diet.’ Meagan McMillan: Accredited Practicing Dietitian, MDiet (Dietetics) & BHSc (Health Science): ‘I recommend Kfibre just 1.5 grams a days delivers real digestive benefits, supporting a diverse microbiome and better health from within.’ Guy Leech: Sportsman and HFS Products & Longevity Ambassador: ‘Kfibre helps improve health-span, not just life-span. From my own experience, and that of my family and friends, I’ve seen how it can reduce bloating, ease digestion, and help people feel better every day. That’s the foundation of living younger, longer.’ Adam Ashley-Cooper: Sportsman and HFS Ambassador: ‘It’s not just a fibre, its true gut performance for everyday health and recovery.....I use it every day, my family uses it, and it’s something I’d recommend to teammates, all athletes, and everyday Australians alike.’
RISK AND RESTRICTIONS INFORMATION	
Restrictions:	Investors must be either: (i) “sophisticated investor” as defined in section 708(8) of the Corporations Act 2001 (Cth) or(ii) “professional investor” as defined in section 708(11) of the Corporations Act 2001 (Cth).
Disclaimer:	This Terms Sheet is for information purposes only and is not to be taken as a recommendation or advice to apply for shares in the Company. This Terms Sheet is a summary only and the full Offer Document should be read prior to making an investment.